



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/76/2024-25

Date: 01st August, 2024

The General Manager, Listing Department, BSE Ltd., P.J Towers, Dalal Street, Fort Mumbai - 400 001 BSE Scrip code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: MAHABANK
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Dear Sir/ Madam,

Sub: Issue of Long Term Infra Bonds

With reference to above, we would like to inform that the Bank has received total bids of Rs.1390 crore for its issue of Long Term Infra Bonds on private placement basis. Further, Bank has accepted bid of Rs.811 crore (including Base issue of Rs.500 crore and Green shoe option retained upto Rs.311 crore) at coupon rate of 7.80%. Details of same are given below:

Sr. No.	Particulars	Details
1	Type of Securities	Non-Convertible, Taxable, Listed, Rated, Redeemable, Unsecured, Fully Paid-Up, Long-Term Bonds (Series I) in the nature of Debentures.
2	Face value of Bond	Rs.1 lakh each (Rupees One lakh only)
3	Credit Ratings	"CARE AA +/Stable" by CARE Ratings Limited "ICRA AA + /Stable" by ICRA Limited
4	Call option	Not applicable
5	Put option	Not applicable
6	Issue opened on	01.08.2024
7	Issue closed on	01.08.2024
8	Deemed Date of allotment	05.08.2024
9	Maturity date	Redeemable after 120 months from the Deemed Date Allotment.
10	EBP	BSE Electronic Bond Platform

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,


(Ritika Birla)
Compliance Officer



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